

Date: October 16, 2015 Ref: WO-4912

Notice to Interested Parties a Letter of Invitation

Dear Bidders

Subject: Request for Proposals (RFP) for Bermuda Police Service (BPS) Microsoft Enterprise Agreement Renewal

The Ministry of National Security through the Bermuda Police Services, (hereafter is known as BPS) is issuing a Request for Proposal (RFP) for, Microsoft Enterprise Agreement Renewal to support the level of service and licenses as stated with the RFP. The contract shall be a fixed price contract for the duration of the contract. This RFP for Microsoft Enterprise Agreement renewal includes the instructions for the preparation and submission of proposals, the rules that govern the bidding process and the relevant forms.

To obtain RFP documents

RFP documents may be obtained from Brent Furbert; Manager of Information Technology Services, in person at Police Headquarters, 10 Headquarters Hill, Prospect or electronically from, <u>www.opmp.gov.bm</u> Procurement Notices webpage.

Proposal due Date and Submittal Requirements

- 1. Proposals must be received by 3:00 p.m. ADT on October 26, 2015. Late submissions will not be considered.
- 2. Proposals shall be submitted to the following
 - a. By email: <u>bfurbert@bps.bm</u>
- 3. Emailing: It must be clearly stated in the subject title: **BPS Microsoft Enterprise Agreement Renewal Proposal**
- 4. A Proposal is deemed to be late if it is received by the Government after the deadline stated above. Proposals received after the submission deadline may be rejected.

Validity of Proposals shall be valid for a period of 90 calendar days.

Questions and Clarifications on RFP

Any questions or additional information required by interested vendor must be submitted in writing to the attention of **Brent Furbert** before **October 26, 2015.** Questions can be emailed to <u>bfrubert@bps.bm</u>. Any changes to the RFP documents will be communicated to the vendors by an addendum being posted on <u>www.opmp. gov.bm</u> procurement notices webpage.

Department Contact Information:

Mr. Brent Furbert, Information Technology Manager Bermuda Police Service,, 10 Headquarters Hill Prospect, Devonshire DV01 Phone: (441) 717-0695 Desk: (441) 247-1561

Evaluation and award selection will be made based on a review of qualifications, scope of services and price. Government reserves the right to reject any and all proposals and waive technicalities. Only proposals that conform to requirements herein will be considered.

Sincerely yours

Insert Name and title e.g. Mr. Jones, the Director of

Email: bfurbert@bps.bm



Request for Proposals (RFP) Microsoft EA Renewal

Table of Content

RFP Requirements and Guidelines	3
Public Access to Information	3
Executive Summary	3
Submission Deadline	3
Questions and Clarifications	4
Vendor Qualification and Submission	4
Vendor Responsibility	6
Amendments to the RFP documents	6
Bid Validity	6
Proposal Opening	6
Process to be Confidential	6
Evaluation Process	6
Evaluation Review Process	6
Evaluation Criteria	7
Award of Contract	8
Award Criteria	8
Government's Right to accept any proposals and to reject any or all proposals	8
Notification of Award	8
Signing of Contract Agreement	9
Scope of Services	10
Forms	11
	RFP Requirements and Guidelines Public Access to Information Executive Summary Submission Deadline Questions and Clarifications Vendor Qualification and Submission Vendor Responsibility Amendments to the RFP documents Bid Validity Proposal Opening Process to be Confidential Evaluation Process Evaluation Review Process Evaluation Criteria Award of Contract Award Criteria Government's Right to accept any proposals and to reject any or all proposals Notification of Award Signing of Contract Agreement Scope of Services



Request for Proposals (RFP) Microsoft EA Renewal

Part 1 RFP Requirements and Guidelines

1.1 Public Access to Information

Any information collected or used by or on behalf of the Government of Bermuda under this solicitation document is subject to the Public Access to Information Act 2010 ("Act"). The information belongs to a class of information that might be made available to the general public unless it is contained in a record that is exempt from disclosure under the Act. Any questions regarding the collection, use, or disclosure of the information should be directed to the public authority that issued this solicitation document.

1.2 Executive Summary

The Government of Bermuda, Ministry of National Security through the Bermuda Police Services (hereafter known as "BPS" invites proposal(s) from Microsoft Authorized Resellers to quote on the replacement of our existing Microsoft Enterprise Agreement– identifiers as indicated below and in the layout in the Scope of Services.(See Part 4 of this RFP).

Customer Name	Bermuda Police Service
Volume Licensing Program	Enterprise Agreement
Agreement Number	E6217995
Master Agreement Number	U2537525
Enrollment Number	87238692

1.3 Submission Deadline

- **1.3.1** The proposal submissions must be delivered no later than 3:00 p.m. ADT. October 26, 2015
- 1.3.2 Proposals received after 3:00 p.m. ADT, on October 26, 2015 will be considered as "NO BID" and "VOID". The time stamp for proposals submitted electronically will be that of the BPS mail server. It is the vendor's responsibility to allow sufficient time for electronic transmission and delivery, especially in the case of large files.
- 1.3.3 All proposals will be considered final. No additions, deletions, corrections or adjustments will be accepted after the time stated above.



1.3.1 Summary of Key Dates

The following schedule of activities is planned. All changes will be communicated to the vendors by addendum being posted on <u>www.gov.bm</u> procurement notices webpage.

Publish Request for Proposal	October 16, 2015
Cut off for questions	October 21, 2015
Submission deadline	October 26, 2015
Anticipated Contract Award	October 28, 2015

1.4 Questions and Clarifications

- .1 All questions and requests for clarifications and/or additional information concerning this RFP must be addressed to by email to <u>bfurbert@bps.bm</u>. All questions must be submitted in written form.
- .2 Please provide detailed description of your inquiry along with contact information. Emailing: It must be clearly stated in the subject title: Question or Clarification on BPS Microsoft Enterprise Agreement Renewal Proposal.
- .3 Answers will be provided to all vendors without disclosing who asked the question and will be posted on the Government's website at <u>www.opmp.gov.bm</u> procurement notices. No other sources or process is authorized for this RFP.

1.5 Vendor Qualification and Submission

The BPS will evaluate proposal only from vendors who have provided level D support and that has proven successful experience in the services and licenses sector as requested in this RFP. The vendor's response to the RFP must document and qualify this experience. The Bidders must be able to meet the requirement as detailed in the *Part 4 "Scope of Service"*.

1. Proposals shall be submitted to the following by email to <u>bfurbert@bps.bm</u>

Emailing: It must be clearly stated in the subject title: **BPS Microsoft Enterprise Agreement Renewal Proposal.**

- 2. A Proposal is deemed to be late if it is received by the Government after the deadline stated above. Proposals received after the submission deadline may be rejected.
- **1.5.1 Proposal documents** must include the following information and shall be in the English.

Cover Letter that include Company details

- Company Legal Name
 - Business Address
 - Key Contact person name(s), telephone, fax, email
 - Companies Payroll tax and Social insurance number

GOVERNMENT OF BERMUDA



Ministry of National Security Bermuda Police Services

- Business operating days and hours
- The Principal names and titles
- Provide Copy of Company incorporation document
- Vendor experience
 - Overview of the Vendor Proposal
- Delivery
- Support and Maintenance
- Documentations
- Required Equipment list
- Vendor References three (3)

Proposals must include Costs Data

The Bidder price shall include all labour, materials, equipment, tools, and expenses necessary to perform the Scope of Services. Include overhead and profit in the rates and prices listed. The price shall include, indicate separately, the cost of any permits, and taxes. All duties, taxes and other levies payable by the Contractor under the Contract, or for any other cause, as of the closing date for submission of proposal, shall be included in the rates and prices and total.

- Proposal total cost(s) must be quoted in Bermuda dollar (BMD\$)
- All costs to be "as landed"
- Include pricing for 3 year contract periods for the services identified in "Part 4 Scope of Services.

Contracts

• Copies of any contracts.

The Certificate of Confirmation of Non-Collusion is a mandatory requirement from all bidders.

If it is later found that the undertakings made below have been breached at any stage of the process, the bidder will be expelled from the process immediately. In the event that this is discovered after a contract award, legal action may be taken against the bidder and/or any party involved in the matter. False submissions may also exclude the bidder, and any other person or company involved in collusion, from involvement in future contracts with the Government of Bermuda.

1.5.2 Cost of Preparing the Proposal

The Bidder shall bear all costs associated with the preparation and submission of their proposal and Government will in no case be responsible or liable for these costs, regardless of the outcome of the bidding process.

1.5.3 Format and Signing of Proposal

- .1 The Bidder shall prepare one original set of the documents comprising the proposal as described in Sub-Clause **Error! Reference source not found.**. The proposal shall be typed or written in ndelible ink and shall be signed by a person or persons duly authorised to bind the Bidder to the Contract.
- .2 All pages of the proposal where entries or amendments have been made shall be initialed by the person or persons signing the proposal.
- .3 The completed proposal shall be without alterations, interlineations or erasures, except those to accord with instructions issued in this RFP, or as necessary to correct errors made by the Bidder, in which case such corrections shall be initialled by the person or persons signing the proposal.
- .4 Only one proposal may be submitted by each Bidder. No Bidder may participate in the proposal of another for the same Contract in any relation whatsoever.



Ministry of National Security Bermuda Police Services

1.6 Vendor Responsibility

It is the vendor's responsibility to ensure its complete understanding of the requirements and instructions specified by BPS. In the event that clarification is required vendors should submit written inquiries as described in paragraph 1.4 above.

1.7 Amendments to the RFP documents

- .1 At any time prior to the deadline for submission of the RFP, the BPS may alter, amend, delete or add to, in whole or in part, any terms or provisions of this RFP by issuing an addendum. All and any addendum issued will be posted on the <u>www.gov.bm</u> procurement notice webpage.
- .2 In order to afford prospective bidders reasonable time in which to take an addendum into account in preparing their proposal, the BPS may, in its sole discretion, extend the deadline for the submission of proposal in accordance with Clause 1.3.1.

1.8 Bid Validity

- 1 All prices offered shall remain firm for ninety (90) calendar days from the submission deadline specified in Clause 1.3, unless the deadline is modified by an amendment to this solicitation as noted in 1.8.
- .2 In exceptional circumstances, prior to expiry of the original bid validity period, the Government may request that the bid validity period be extended. The request and the responses thereto shall be made in writing by email. A Bidder may refuse the request and withdraw their proposal. A Bidder agreeing to the request will not be required nor permitted to modify his Tender.
- .3 This validity period shall apply to all proposals received regardless of whether a different validity period is specifically stated within a proposal.

1.9 Proposal Opening

The BPS will examine the proposals to determine whether they are complete, whether the documents have been properly signed and whether the proposals are generally in order. The Proposals opening will not be held in public however, the opening will be recorded with the bidders' names and tender prices and kept on file for audit purposes.

1.10 Process to be Confidential

- .1 Information relating to the examination, clarification, evaluation and comparison of proposals and recommendations concerning any award of contract shall not be disclosed to Bidders or other persons not officially concerned with such process until a decision is made.
- .2 Any effort by a Bidder to influence BPS in the process of examination, clarification, evaluation and comparison of proposals, and in decisions concerning any award of Contract, shall result in the rejection of the proposal.
- .3 All submissions shall be regarded as containing proprietary information and shall remain confidential from the public. However, details regarding the final contract award (name of recipient and price) may be publicly announced.

Part 2 Evaluation Process

2.1 Evaluation Review Process

a) Each proposal will be reviewed by an evaluation committee to determine if it meets the proposal requirements.



- b) Failure to meet the requirements for the Request for Proposal may be cause for rejection of the proposal.
- c) Final selection of a company will be determined following review of all work proposals, cost proposals and/or formal oral presentations. Proposal price alone will not be the sole determining factor in be selection of the contractor for this work. BPS will consider the proposal costs for all proposal items identified herein together with the Contractor's qualifications, references, and understanding of the scope of work to form the basis for its decision on who will be selected. BPS reserves the right to reject any or all proposals and to determine which proposal is, in the BPS's judgment, the most responsive.
- d) The evaluation committee may, at its sole option, ask for interviews or oral presentations by any bidder(s) participating in this process (creation of a short list). Attendance at any such interview will be at the bidder's expense.

2.2 Evaluation Criteria

Tenders will be evaluated to determine the best value offered to the Government of Bermuda based on the following criteria:

Phase 1 - Proposal Responsiveness - Pass/Fail

- a) Required documentation: Proposals will be reviewed to determine if all required documentation was included with proposal submittal as described in this RFP.
- b) Each proposal will be reviewed by an evaluation committee to determine if it meets the proposal requirements. Failure to meet the requirements for the Request for Proposal may be cause for rejection of the proposal.

Phase 2 – Technical Evaluation

- a) The submissions will be evaluated according to the Evaluation/Weighting Criteria below.
- b) The evaluation committee may seek written clarification from any or all prospective contractors in order to better understand and evaluate the responses.
- c) To assist in the examination, evaluation and comparison of Proposals, the Government may ask Bidders individually for clarification of their proposal. The request for clarification and the response shall be in writing but no change in the price or substance of the proposal shall be sought, offered or permitted except as required to confirm the correction of arithmetic errors discovered by the Government during the evaluation of the Proposal
- d) Arithmetical errors will be rectified on the following basis:
 - i. Where there is a discrepancy between the unit price and the total price that is obtained by multiplying the unit price and quantity, the unit price shall prevail and the total price shall be corrected. If the Bidder does not accept the correction of errors, its Bid will be rejected.
 - ii. Where there is a discrepancy between the amounts in figures and in words, the amounts in words will govern; and
 - iii. Where there is a discrepancy between the individual lump sums and the total amounts derived for the sum of the individual lump sum, the individual lump sum as quoted will govern, and the total amount will be corrected.

Phase 3 - Presentations/Oral Interviews

Responses determined to have scored in the competitive range may be invited to present oral presentations for the purpose of introducing key members of the evaluation team, and allowing BPS to fully understand the prospective Contractor's ability to meet the evaluation criteria. Oral presentations will not be scored separately. Instead BPS may modify scores and resulting rankings based on the oral presentation.

The service manager identified in the proposal must be the lead presenter in the oral



presentation. This process may not be used as an opportunity to submit missing documentation or to make substantive revisions to the original proposal.

Phase 4 - Financial Evaluation

After the technical and oral presentations, the financial offers will be evaluated.

Overall Evaluation weighted scoring

Responses will be evaluated and scored in accordance with the table below. (Annex "1" Evaluation Matrix attached)

- 1. Experience and Capacity50%
- 2. Social, Economic and Environmental 20%
- 3. Financial 30%

Part 3 Award of Contract

3.1 Award Criteria

- .1 Subject to Part 2 Evaluation, the BPS will award the Contract to the Bidder whose Proposal has been determined to be substantially responsive to the solicitation documents and who, in the opinion of BPS, has offered the best overall submission. This may not be the lowest priced Proposal received.
- .2 Prior to expiration of the period of the Bid validity, BPS shall award a single contract to the responsive Bidders with the highest total score based on the evaluation method indicated herein Part 2.
- .3 Before awarding any contract BPS reserves the right to require the vendor to submit such evidence of qualifications as it may deem appropriate. This evidence may be concerning financial, technical and other qualifications as well as the relevant experience and skills of the Vendor.
- .4 BPS shall not purchase services from any business owing delinquent taxes to the Bermuda Government.
- .5 For Contracts over \$50,000, Cabinet approval must be sought by BPS before a contract can be signed.

3.2 Government's Right to accept any proposals and to reject any or all proposals

- .1 The Government does not bind himself to accept the lowest or any Proposal and reserves the right to reject any Proposal and, and to annul the bidding process and reject all proposals, at any time prior to Award of Contract, without thereby incurring any liability to the affected Bidder, or Bidders or any obligations to inform the affected Bidder or Bidders of the grounds for the BPS's action.
- .2 BPS may declare the bidding process void when it is evident that there is a lack of competition or there has been collusion.

3.3 Notification of Award

- .1 Prior to the expiration of the period of Bid Validity prescribed by BPS, the Government will notify the successful Bidder in writing by registered letter or email that their proposal has been accepted.
- .2 This letter, hereinafter, and in the Conditions of Contract called "Letter of Acceptance", shall name the sum which BPS will pay to the Contractor in consideration of the execution of services by the Contractor as prescribed by the Contract, hereinafter, and in the Conditions of Contract, called "the Contract Price"/
- .3 The notification of award in writing will constitute the formation of the Contract.



Ministry of National Security Bermuda Police Services

.4 The Government will promptly notify the unsuccessful Bidders that their Tenders have been unsuccessful

3.4 Signing of Contract Agreement

- .1 Upon awarding and acceptance of a contract for goods or services, a Government of Bermuda Purchase Order will be issued as a guarantee to pay. Payments will be authorized on invoices 30 days after receipt of the contracted goods or services. All responses must include any proposed variations to these standard payment terms for discussion and negotiation.
- .2 At the same time that the successful Bidder is notified that their proposal has been accepted, BPS will arrange for the contract signing.



Part 4 Scope of Services

4.1 The following table represents the Microsoft products that will provide per unit prices that will make up the Agreement:

Part Number(SKU)	License Quantity
269-12442	250
W06-01069	250
KV3-00353	250
395-02504	5
076-01912	6
76N-02468	250
H04-00268	6
7JQ-00343	10
7NQ-00292	20
D86-01253	15
L 6VC-01253 250	250
P71-07282	25
P73-05898	4
	269-12442 W06-01069 KV3-00353 395-02504 076-01912 76N-02468 H04-00268 7JQ-00343 7NQ-00292 D86-01253 L 6VC-01253 250 P71-07282

- 4.2 In addition to licensing discounts, the BPS will, when evaluating proposals, will consider proposals from respondents who offer innovative or enhanced product solutions that are of benefit to the BPS. Sufficient information must be provided to quantify value-added strategies that may result in decreased costs, increased qualify of service and/or improved outcomes.
- 4.3 This RFP does not include provisioning for any software outside of the Microsoft product suite.
- 4.4 All submissions must cover a period of three (3) years that will begin as of November 1st 2015 and end October 31st 2018.



Part 5 Forms

(To be provide on the Bidder's Letterhead) <u>Request for Proposals (RFP) Microsoft EA Renewal</u> <u>Ref: WO-4912</u>

TO: The Government of Bermuda, Permanent Secretary for the Ministry of National Security

- 1. We confirm that we have submitted a bona fide Proposal, intended to be competitive and we have not fixed or adjusted our Price by or under or in accordance with any agreement or arrangement with any other bidder.
- 2. Having examined the instructions to bidders, Addenda Nos.____ to ____ inclusive for the execution of the services, we, the undersigned, offer to execute and complete said services and remedy any defects therein in conformity with the Conditions and Addenda for the sum(s) of

Three (3) Year Offer

_(Words)

(Figures)

- 3. We acknowledge that the Request for Proposal form is part of our Proposal submittal.
- 4. We undertake, if our proposal is accepted, to commence the service as soon as is reasonably possible after the receipt of notice to commence, and to complete the whole of the service comprised in the Contract within the time stated in the in the RFP.
- 5. We confirm that our Proposal shall remain open for acceptance by the Government of Bermuda for a period of ninety (90) calendar days from the date of this undertaking and we shall not withdraw this proposal during this period.
- 6. Unless and until a formal Agreement is prepared and executed this proposal together with your written acceptance thereof, shall constitute a binding offer between us.
- 7. We understand that you are not bound to accept the lowest or any tender that you may receive.
- 8. We confirm having received and complied with addenda number ______to _____(if any).
- 9. We confirm that we, the undersigned, are conducting business as a proper legal entity and are not delinquent in making payments for outstanding debts for Government receivables such as Social Insurance contributions, Payroll Tax and Public Works (formerly Works & Engineering) fees.
- 10. I/We consent to the collection and use of the information I/we give to the Government of Bermuda in response to the solicitation document and agree to waive any right to challenge any decision made by the Government to disclose the information.

Dated this	day of	, 2015	
SIGNED:			
(Signature)		in the capacity of	
(Block letters)			<u> </u>
Duly authorized to	sign tenders for a	nd on behalf of:	
(Firm) _			
(Address)			
WITNESS:			
(Signature)		in the capacity of	
(Block letters)			



FIXED PRICE SCHEDULE

Please provide unit prices for each of the item listed below.

Product Description	Part Number(SKU)	License Quantity
Enterprise Agreement		
OfficeProPlus ALNG SA MVL Pltfrm	269-12442	250
CoreCAL ALNG SA MVL Pltfrm DvcCAL	W06-01069	250
WINENT ALNG SA MVL Pltfrm KV3-0	0353	250
Additional Products		
ExchgSvrEnt ALNG SA MVL	395-02504	5
Prjct ALNG SA MVL	076-01912	6
SharePointEntCAL ALNG SA MVL DvcCAL	76N-02468	250
SharePointSvr ALNG SA MVL H04-0	0268	6
SQLSvrEntCore ALNG SA MVL 2Lic CoreLic	7JQ-00343	10
SQLSvrStdCore ALNG SA MVL 2Lic CoreLic	7NQ-00292	20
VisioStd ALNG SA MVL	D86-01253	15
WinRmtDsktpSrvcsCAL ALNG SA MVL DvcCA	L 6VC-01253 250	250
WinSvrDataCtr ALNG SA MVL 2Proc P71-0	7282	25
WinSvrStd ALNG SA MVL 2Proc	P73-05898	4



Form COP24 CERTIFICATE OF CONFIRMATION OF NON-COLLUSION

Notes for the tenderer/bidder

The essence of Open Tendering is that the Government of Bermuda shall receive bona fide competitive Tenders from all persons tendering. In recognition of this principle, all companies submitting a tender will be required, by way of the signature of the Company Principle, state their agreement to the statements below, which indicates that the tender has been submitted without any form of collusion.

The Certificate of Confirmation of Non-Collusion is a mandatory requirement from all bidders. Any bids submitted which do not include a signed copy of the Certificate will be wholly rejected and will not be included in the evaluation process.

If it is later found that the undertakings made below have been breached at any stage of the process, the bidder will be expelled from the process immediately. In the event that this is discovered after a contract award, legal action may be taken against the bidder and/or any party involved in the matter.

False submissions may also exclude the bidder, and any other person or company involved in collusion, from bidding for future contracts tendered by the Government of Bermuda.

Confirmation of non-collusion

I/We certify that this is a bona fide Tender, intended to be competitive and that I/We have not fixed or adjusted the amount of the Tender or the rates and prices quoted by or under or in accordance with any agreement or arrangement with any other person.

I/We confirm that we have not received any additional information, other than that contained within the tender pack, or supplementary information provided to all bidders.

I/We also certify that I/We have not done and undertake that I/We will not do at any time any of the following acts:

- (a) communicating to a person other than the tender administrator the amount or approximate amount of my/our proposed Tender (other than in confidence in order to obtain quotations necessary for the preparation of the Tender for insurance) or
- (b) entering into any agreement or arrangement with any other person that he shall refrain from tendering or as to the amount of any Tender to be submitted; or
- (c) offering or agreeing to pay or give or paying any sum of money, inducement, gift /hospitality or valuable consideration directly or indirectly to any person in relation to this tender.

Signed

(1)	Status	_Date
(2)	_Status	_Date
for and on behalf of		