



GOVERNMENT OF BERMUDA

Ministry of Finance

**Office of the Tax Commissioner**

## Application for Exemption from Land Tax

I wish to apply for exemption from Land Tax on my home.

1. My full name is: \_\_\_\_\_

2. (i) Address : \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(ii) Telephone Home: \_\_\_\_\_ Cell: \_\_\_\_\_ Work: \_\_\_\_\_

(iii) \*The assessment no. is: \_\_\_\_\_

(iv) \*The Annual Rental Value (A.R.V.) is: \$ \_\_\_\_\_

(v) My date of birth is: \_\_\_\_\_

**\*This information is shown on your Demand Note.**

3. I certify that I am a Bermudian aged 65 years or over, and that I live in the above home. Please tick whichever of the following applies:

- I am the legal owner of the above property.
- OR**
- I have a lease agreement for three years or more.

Please attach a copy of documentary proof (i.e. passport, birth certificate, status certificate, lease agreements, confirmation of current address – e.g. recent utility bill etc.)

Signature \_\_\_\_\_ Date: \_\_\_\_\_

<p><b>For office use only:</b></p> <p>Basis of documentary proof: _____</p> <p>Examined by: _____ Date: _____</p>
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# Important Notice

## Exemption from Land Tax

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### Who is eligible for the exemption?

If you can answer **YES** to all the following questions you may be entitled to some exemption from Land Tax.

1. Are you Bermudian?
2. Are you 65 years of age or older?
3. Do you own the home you are living in or if renting, do you hold a lease of three years or more?

### What exemption is given?

Exemption is given only on the unit you occupy (i.e. your home).

### How is the exemption claimed?

If you believe that you qualify, please complete the form on the reverse side of this notice, and return it to this office on or after your 65<sup>th</sup> birthday, together with the demand note.

### Need further information?

The Office of the Tax Commissioner (Land Tax Section) will be happy to answer any questions you may have concerning your eligibility for exemption. Please call 298-6351 or 297-7743.

Questions about the A.R.V. of your house should be addressed to: The Land Valuation Officer, P.O. Box HM 1384, Hamilton HM FX, telephone 297-7964.

### The Tax Commissioner

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TAX/LandTax/ARG

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