## Q4|

## Quartedy Bulletin of Statistios

## Q4 2011 Highlights

Air Arrivals: Bermuda hosted 44,835 tourists who spent \$60.8 million.

## Tourist Accommodations:

Hotel Gross Receipts amounted to $\$ 38.9$ million.

Hotel Employment: The Hotel Industry employed 2,581 workers.

Overseas Spending: Residents declared overseas purchases totalling $\$ 17.7$ million.

Retail: Gross turnover in the retail sales sector reached \$268.9 million.

Imports: Payment for imported goods totalled $\$ 215.7$ million.

## Visitors Arrivals and Expenditure:

## Air Arrivals

Air arrivals during the fourth quarter of 2011 decreased by 4.8 per cent to 44,835 air visitors compared to the same quarter in 2010. Fourth quarter air arrivals have declined each year since 2007. Overall, the Island hosted 236,038 tourists arriving by air in 2011. This total reflected a marginal growth of 1.6 per cent or 3,776 more air visitors than in 2010.

Total visitors from the United States, Bermuda's largest tourist market, slipped 1.6 per cent below the level reached in the fourth quarter of 2010 to 30,302 tourists. The number of visitors from Canada decreased by 7.9 per cent due in part to a reduction in flights originating from Toronto. There were fewer air arrivals from the United Kingdom ( -730 visitors) and all other countries ( -408 visitors). Both shortfalls were 13.1 per cent below the 2010 levels.

The drop in fourth quarter air arrivals translated into weaker bookings at tourist accommodation properties. The largest decline in occupancy was recorded at resort hotels which hosted 1,456 fewer guests. Private homes accommodated 432 fewer visitors, reflecting a decline in arrivals for the purpose of visiting friends and family. The number of visitors staying at housekeeping accommodations fell 12.2 per cent while occupancy at guest houses decreased by 17.5 per cent. Visitors who reported staying at small hotels and cottage colonies slipped fractionally by 0.7 per cent.


## Expenditures by Air Arrivals

Visitor spending declined by $\$ 1.7$ million to $\$ 60.8$ million in the fourth quarter of 2011. This represented a 2.7 per cent decrease as a result of lower per person expenditure by both leisure and business visitors. Among the expenditure categories, outlays on accommodation and food fell 7.2 per cent to $\$ 45.2$ million. Visitor spending on shopping, entertainment, transportation, and other tourist-related activities grew 13 per cent to $\$ 15.6$ million. Air visitor expenditure in 2011 totalled $\$ 348.5$ million, nearly 8 per cent higher than the level of expenditure reported in 2010.

## Cruise Arrivals \& Expenditure

Cruise passenger arrivals jumped to the highest fourth quarter total on record as a result of 18 additional cruise ship calls. A total of 66,513 cruise passengers disembarked in Bermuda as 34 cruise ships anchored the ports during the quarter. These visitors spent 11.9 million on local goods and services including entertainment, souvenirs, sightseeing,
sport activities and transportation. Total expenditure for cruise arrivals was $\$ 7.2$ million more than the amount spent during the same period in 2010.

For the entire 2011, cruise ship passengers spent $\$ 74.1$ million on local goods and services, including entertainment, souvenirs, sightseeing, sports activities and transportation. This amount was $\$ 13.1$ million more than the $\$ 61.0$ million spent in 2010.

## Hotel Gross Receipts

Gross receipts for the hotel industry fell by 5.7 per cent to $\$ 38.9$ million in the fourth quarter of 2011. The decrease in sales revenue for this industry primarily reflected a lower level of spending on accommodations by visitors.
Resort hotels recorded a 5.2 per cent drop in sales revenue, representing a loss of $\$ 2.0$ million during the quarter. Small hotels experienced a decline of 16.8 per cent or $\$ 375,000$ in gross receipts. Sales at other tourist properties declined fractionally by 0.8 per cent. In contrast,
cottage colonies reported a modest gain of 0.3 per cent during the fourth quarter. Total hotel gross receipts in 2011 stood at $\$ 223.5$ million, an increase of $\$ 20.5$ million over total receipts earned in 2010.

## Hotel Employment

Despite the drop in guest occupancy levels, there were 2,581 workers employed in the hotel industry at the end of October 2011. This represented an increase of 112 workers compared to last year. Hotels employed 2,168 workers, 196 more than the same period in 2010. Guest houses and smaller tourist properties hired relatively the same number of workers. In contrast, cottage colonies and housekeeping units reduced their staff level, employing 85 fewer workers.

## Retail Sales

Retail sales for the fourth quarter of 2011 were estimated at $\$ 268.9$ million. This represented a $\$ 5.7$ million decrease year-over-year. All retail sectors experienced increased sales activity with the exception of motor vehicle dealers and the all other store types sector.


| TABLE 1 - VISITOR ARRIVALS |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Air Visitors by Country of Origin |  |  |  |  |  |  |  |
|  | Cruise Passengers | U.S.A. | Canada | U.K. | Other | Total ${ }^{(1)}$ | Cruise \& Air Visitors |
| 2008 |  |  |  |  |  |  |  |
| 1st Qtr | 2,799 | 28,847 | 5,869 | 4,316 | 2,697 | 41,729 | 44,528 |
| 2nd Qtr | 129,344 | 65,262 | 8,193 | 8,541 | 5,459 | 87,455 | 216,799 |
| 3rd Qtr | 114,233 | 61,691 | 6,763 | 10,006 | 6,003 | 84,463 | 198,696 |
| 4th Qtr | 40,032 | 33,588 | 6,382 | 6,392 | 3,604 | 49,966 | 89,998 |
| Year | 286,408 | 189,388 | 27,207 | 29,255 | 17,763 | 263,613 | 550,021 |
| 2009 |  |  |  |  |  |  |  |
| 1st Qtr | 0 | 21,549 | 4,989 | 3,468 | 2,229 | 32,235 | 32,235 |
| 2nd Otr | 124,553 | 56,766 | 7,308 | 6,899 | 4,012 | 74,985 | 199,538 |
| 3rd Otr | 141,828 | 61,184 | 6,420 | 7,760 | 4,583 | 79,947 | 221,775 |
| 4th Qtr | 52,147 | 33,152 | 6,149 | 5,779 | 3,619 | 48,699 | 100,846 |
| Year | 318,528 | 172,651 | 24,866 | 23,906 | 14,443 | 235,866 | 554,394 |
| 2010 |  |  |  |  |  |  |  |
| 1st Qtr | 985 | 19,181 | 4,314 | 3,457 | 1,913 | 28,865 | 29,850 |
| 2nd Otr | 171,295 | 57,243 | 10,368 | 6,283 | 3,618 | 77,512 | 248,807 |
| 3rd Qtr | 149,015 | 58,783 | 8,122 | 7,948 | 3,953 | 78,806 | 227,821 |
| 4th Qtr | 26,636 | 30,809 | 7,598 | 5,552 | 3,120 | 47,079 | 73,715 |
| Year | 347,931 | 166,016 | 30,402 | 23,240 | 12,604 | 232,262 | 580,193 |
| 2011 |  |  |  |  |  |  |  |
| 1st Qtr | 675 | 19,705 | 6,469 | 2,983 | 1,667 | 30,824 | 31,499 |
| 2nd Qtr | 161,036 | 61,232 | 9,027 | 6,371 | 3,832 | 80,462 | 241,498 |
| 3rd Qtr | 187,487 | 61,651 | 6,722 | 7,348 | 4,196 | 79,917 | 267,404 |
| 4th Qtr | 66,513 | 30,302 | 6,999 | 4,822 | 2,712 | 44,835 | 111,348 |
| Year | 415,711 | 172,890 | 29,217 | 21,524 | 12,407 | 236,038 | 651,749 |
| 1. Excludes stip and yacht visitors |  |  |  |  |  |  | Soure: Tourism Departme |
| 4th Quarter Resident Purchases Abroad |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| $\begin{array}{ll} \text { n } & 20,000 \\ \underset{\pi}{0} & 17,500 \end{array}$ |  |  |  |  |  |  |  |
| $\begin{array}{ll} \text { O } & 15,000 \\ \text { 号 } & \\ \text { v } & 12,500 \end{array}$ |  |  |  |  |  |  |  |
| 10,000 11,483 |  |  |  |  |  |  |  |
|  | $2001$ | 2003 |  |  | 2007 |  | $2011$ |
| Year |  |  |  |  |  |  |  |

## TABLE 2 - VISITORS BY INTENDED TYPE OF ACCOMMODATION

|  | Resort Hotels | Small Hotels, Cottage Colonies \& Clubs | Housekeeping Accommodations ${ }^{(3)}$ | Guest Houses ${ }^{(4)}$ | Private Homes ${ }^{(1)}$ | Not Stated | Total ${ }^{(2)}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2008 |  |  |  |  |  |  |  |
| 1st Qtr | 22,065 | 6,567 | 2,111 | 410 | 10,521 | 55 | 41,729 |
| 2nd Qtr | 40,613 | 17,515 | 5,800 | 732 | 22,312 | 483 | 87,455 |
| 3rd Qtr | 37,132 | 16,235 | 5,441 | 694 | 24,751 | 210 | 84,463 |
| 4th Qtr | 22,329 | 8,747 | 2,581 | 455 | 15,751 | 103 | 49,966 |
| Year | 122,139 | 49,064 | 15,933 | 2,291 | 73,335 | 851 | 263,613 |
| 2009 |  |  |  |  |  |  |  |
| 1st Qtr | 15,640 | 5,041 | 1,422 | 297 | 9,787 | 48 | 32,235 |
| 2nd Qtr | 34,142 | 15,191 | 4,079 | 585 | 20,712 | 276 | 74,985 |
| 3rd Qtr | 35,560 | 20,250 | 2,344 | 596 | 20,807 | 390 | 79,947 |
| 4th Qtr | 22,015 | 11,900 | 1,424 | 416 | 12,551 | 393 | 48,699 |
| Year | 107,357 | 52,382 | 9,269 | 1,894 | 63,857 | 1,107 | 235,866 |
| 2010 |  |  |  |  |  |  |  |
| 1st Qtr | 13,480 | 6,475 | 1,072 | 314 | 7,368 | 156 | 28,865 |
| 2nd Qtr | 35,182 | 19,409 | 2,443 | 673 | 18,930 | 875 | 77,512 |
| 3rd Qtr | 34,660 | 19,979 | 2,217 | 674 | 20,675 | 601 | 78,806 |
| 4th Qtr | 21,201 | 11,625 | 1,389 | 406 | 12,176 | 282 | 47,079 |
| Year | 104,523 | 57,488 | 7,121 | 2,067 | 59,149 | 1,914 | 232,262 |
| 2011 |  |  |  |  |  |  |  |
| 1st Qtr | 15,395 | 7,037 | 1,006 | 330 | 6,882 | 174 | 30,824 |
| 2nd Qtr | 38,072 | 20,188 | 2,572 | 685 | 18,184 | 761 | 80,462 |
| 3rd Qtr | 35,363 | 21,164 | 2,064 | 646 | 20,129 | 551 | 79,917 |
| 4th Qtr | 19,745 | 11,538 | 1,220 | 335 | 11,744 | 253 | 44,835 |
| Year | 108,575 | 59,927 | 6,862 | 1,996 | 56,939 | 1,739 | 236,038 |

1. This category includes persons staying in commercial accommodations with less than twelve beds, as well as persons visiting with friends and relatives.
2. Excludes cruise visitors. 3. Includes Cottage Suites/Apt. and Inns 4. Includes Bed \& Breakfast

Gross receipts of motor vehicle dealers plummeted 40 per cent during the fourth quarter of 2011. Motor vehicle sales have been lower each consecutive quarter since the second quarter of 2007. This was due largely to declines in the volume of motor vehicles sold throughout the period. Retail sales for all other store types fell 3.2 per cent.
Building material suppliers registered a jump in sales of 19.9 per cent year-over-year. This increase was driven by demand for building supplies for ongoing commercial construction projects, in particular the redevelopment of the

King Edward Memorial Hospital. Service stations and food stores both experienced increases in sales values of 1.7 per cent. Liquor store sales were up 1.2 per cent. Apparel sales recorded no growth compared to last year.

The annual gross turnover in the retail sector during 2011 was measured at $\$ 1.01$ billion. This reflected $\$ 30$ million less in sales receipts compared to 2010. The main contributor to the annual decline in retail sales was motor vehicle stores which reported a drop in sales revenue of 24.9 per cent.

## Residents Purchases Abroad

Residents spent $\$ 17.7$ million on overseas goods during the fourth quarter of 2011, returning to fourth quarter spending levels experienced back in 2004. The total value of goods declared was 17.2 per cent below the previous year's level. However, this reflected in part, the impact of a higher duty rate charged on goods declared at the airport. Moderate declines in overseas spending were recorded in several broad commodity groupings during the fourth quarter. Although spending on clothing and footwear represented nearly half of total overseas purchases, the level of

## TABLE 3 - ESTIMATED EXPENDITURE OF VACATION AND BUSINESS VISITORS - \$MILLION

| Air Visitors |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Accommodation and Food | Shopping, Entertainment, Transport, Etc. | Total ${ }^{(1)}$ | Cruise Visitors | Total Expenditure ${ }^{(2)}$ |
| 2008 |  |  |  |  |  |
| 1st Qtr | 42.1 | 12.4 | 54.5 | 0.4 | 54.9 |
| 2nd Qtr | 88.2 | 26.0 | 114.2 | 26.1 | 140.3 |
| 3rd Qtr | 85.1 | 25.1 | 110.2 | 23.1 | 133.3 |
| 4th Qtr | 50.4 | 14.8 | 65.2 | 8.1 | 73.3 |
| Year | 265.8 | 78.3 | 344.1 | 57.7 | 401.8 |
| 2009 |  |  |  |  |  |
| 1st Qtr | 22.5 | 7.2 | 29.7 | 0.0 | 29.7 |
| 2nd Qtr | 66.2 | 20.5 | 86.7 | 25.4 | 112.1 |
| 3rd Qtr | 74.8 | 20.2 | 95.0 | 28.9 | 123.8 |
| 4th Qtr | 43.1 | 11.9 | 55.0 | 10.6 | 65.6 |
| Year | 206.6 | 59.8 | 266.4 | 64.9 | 331.3 |
| 2010 |  |  |  |  |  |
| 1st Qtr | 23.8 | 6.5 | 30.3 | 0.2 | 30.5 |
| 2nd Qtr | 94.6 | 22.4 | 117.0 | 30.0 | 147.0 |
| 3rd Qtr | 90.2 | 22.9 | 113.1 | 26.1 | 139.2 |
| 4th Qtr | 48.7 | 13.8 | 62.5 | 4.7 | 67.2 |
| Year | 257.3 | 65.6 | 322.9 | 61.0 | 383.9 |
| 2011 |  |  |  |  |  |
| 1st Qtr | 29.8 | 10.0 | 39.8 | 0.1 | 39.9 |
| 2nd Qtr ${ }^{\text {R }}$ | 101.2 | 25.7 | 126.9 | 28.7 | 155.6 |
| 3rd Qtr | 97.3 | 23.7 | 121.0 | 33.4 | 154.4 |
| 4th Qtr | 45.2 | 15.6 | 60.8 | 11.9 | 72.7 |
| Year | 273.5 | 75.0 | 348.5 | 74.1 | 422.6 |

1. Air visitors subtotals are not comparable prior to 2004.

Source: Department of Statistics
2. Estimates for air and cruise expenditure includes departure tax
spending for this category fell by $\$ 1.8$ million during the quarter. Outlays for the categories household items, furniture and appliances, and computer hardware and software, both declined by roughly $\$ 0.2$ million each year-over-year.

In the remaining commodity groupings, residents declared fewer purchases of: toys and sporting goods (-\$210,000); tapes and compact discs (-\$172,000); jewellery and watches ( $-\$ 133,000$ ); and, tools, machinery and parts (-\$34,000).

Overall, residents spent a total of $\$ 66.6$ million on overseas purchases in 2011. This represented a 7 per cent dip in expenditure compared to the $\$ 71.5$ million spent in 2010.

## Imports

Goods valued at $\$ 215.7$ million were imported to the Island during the fourth quarter of 2011. Total imports fell by 8.7 per cent from $\$ 236.3$ million reached in the previous year. The value of imports for all commodity groups registered decreases
with the exception of miscellaneous items ( $+\$ 1.8$ million), transport equipment $(+\$ 612,000)$ and food, beverages and tobacco ( $+\$ 43,000$ ).

The largest decline was recorded for imports of machinery which contracted by $\$ 8.5$ million or by 23 per cent. Payments for imported finished equipment and chemicals dropped by $\$ 6.3$ million and $\$ 3.7$ million, respectively. Imports of clothing decreased marginally by $\$ 0.7$ million.

## TABLE 4 - EMPLOYMENT IN HOTEL INDUSTRY BY TYPE OF ESTABLISHMENT ${ }^{(1)}$

|  | Hotels | Cottage Colonies and Housekeeping | Guest Houses and Micro-Units ${ }^{(2)}$ | All <br> Establishments |
| :---: | :---: | :---: | :---: | :---: |
| 2008 |  |  |  |  |
| 1st Qtr January | 1,930 | 509 | 17 | 2,456 |
| 2nd Qtr April | 1,944 | 630 | 16 | 2,590 |
| 3rd Qtr July | 2,023 | 633 | 12 | 2,668 |
| 4th Qtr October | 2,070 | 589 | 20 | 2,679 |
| 2009 |  |  |  |  |
| 1st Qtr January | 1,968 | 450 | 23 | 2,441 |
| 2nd Qtr April | 1,986 | 544 | 18 | 2,548 |
| 3rd Qtr July | 2,125 | 569 | 15 | 2,709 |
| 4th Qtr October | 2,020 | 561 | 14 | 2,595 |
| 2010 |  |  |  |  |
| 1st Qtr January | 1,866 | 418 | 19 | 2,303 |
| 2nd Qtr April | 1,952 | 464 | 19 | 2,435 |
| 3rd Qtr July | 2,027 | 519 | 19 | 2,565 |
| 4th Qtr October | 1,972 | 480 | 17 | 2,469 |
| 2011 |  |  |  |  |
| 1st Qtr January | 1,895 | 385 | 17 | 2,297 |
| 2nd Qtr April | 2,031 | 402 | 13 | 2,446 |
| 3rd Qtr July | 2,192 | 440 | 17 | 2,649 |
| 4th Qtr October | 2,168 | 395 | 18 | 2,581 |


|  | Total | Food Stores | Liquor Stores | Motor Vehicle Dealers | Service Stations | Building Materials | Apparel Stores | All Other Store Types |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2008 |  |  |  |  |  |  |  |  |
| 1st Qtr |  | 95.1 | 104.2 | 85.8 | 90.5 | 103.0 | 90.9 | 79.2 | 93.9 |
| 2nd Qtr | 108.0 | 114.3 | 107.5 | 92.2 | 124.3 | 102.5 | 115.9 | 107.0 |
| 3rd Qtr | 109.1 | 119.2 | 120.0 | 94.9 | 131.0 | 93.1 | 99.2 | 108.4 |
| 4th Qtr | 111.7 | 121.7 | 107.7 | 85.2 | 109.4 | 85.6 | 123.1 | 117.9 |
| Year | 106.0 | 114.9 | 105.3 | 90.7 | 116.9 | 93.0 | 104.4 | 106.8 |
| 2009 |  |  |  |  |  |  |  |  |
| 1st Qtr | 92.9 | 110.6 | 81.3 | 80.9 | 93.8 | 83.6 | 62.4 | 91.9 |
| 2nd Qtr | 103.4 | 121.2 | 107.6 | 83.9 | 109.4 | 95.2 | 92.9 | 101.0 |
| 3rd Qtr | 105.1 | 125.2 | 133.8 | 87.5 | 113.6 | 91.8 | 84.0 | 99.4 |
| 4th Qtr | 107.2 | 122.7 | 128.3 | 75.7 | 107.3 | 73.8 | 119.5 | 109.0 |
| Year | 102.2 | 119.9 | 112.8 | 82.0 | 106.0 | 86.1 | 89.7 | 100.3 |
| 2010 |  |  |  |  |  |  |  |  |
| 1st Qtr | 90.2 | 113.7 | 98.2 | 80.2 | 104.7 | 66.6 | 58.5 | 83.5 |
| 2nd Qtr | 99.1 | 120.9 | 108.9 | 66.2 | 118.0 | 70.4 | 95.6 | 99.1 |
| 3rd Qtr | 97.6 | 124.8 | 131.0 | 61.4 | 114.4 | 66.5 | 79.6 | 95.5 |
| 4th Qtr | 102.2 | 122.5 | 124.1 | 64.8 | 109.0 | 53.8 | 116.7 | 104.4 |
| Year | 97.3 | 120.3 | 115.6 | 68.2 | 111.5 | 64.3 | 87.6 | 95.6 |
| 2011 |  |  |  |  |  |  |  |  |
| 1st Qtr | 85.0 | 110.7 | 92.7 | 62.1 | 106.4 | 57.0 | 57.8 | 80.1 |
| 2nd Qtr | 96.5 | 121.0 | 108.1 | 55.9 | 124.2 | 66.1 | 95.1 | 94.4 |
| 3rd Qtr | 95.8 | 122.8 | 128.1 | 47.7 | 122.9 | 67.1 | 85.1 | 93.0 |
| 4th Qtr | 100.1 | 124.6 | 125.6 | 38.9 | 110.8 | 64.5 | 116.7 | 101.1 |
| Year | 94.4 | 120.3 | 113.6 | 51.2 | 116.1 | 63.7 | 88.7 | 92.2 |

[^0]TABLE 6 - RESIDENT PURCHASES ABROAD ${ }^{(1)} \$ 000$

|  | Clothing \& Footwear | Electronic \& Photographic Equipment | Hhld items Furniture \& Appliances | Toys \& Sports Goods | Tapes \& Compact Discs | Computer Hardware \& Software | Jewellery <br> \& Watches | Tools Machinery \& Parts | Misc. | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2008 |  |  |  |  |  |  |  |  |  |  |
| 1st Qtr | 6,601 | 1,394 | 690 | 688 | 647 | 863 | 528 | 261 | 3,516 | 15,188 |
| 2nd Qtr | 9,480 | 1,392 | 705 | 643 | 550 | 684 | 557 | 267 | 3,951 | 18,229 |
| 3rd Qtr | 8,999 | 1,577 | 683 | 735 | 658 | 788 | 594 | 254 | 4,717 | 19,005 |
| 4th Qtr | 9,982 | 2,006 | 791 | 1,038 | 804 | 904 | 632 | 268 | 4,626 | 21,050 |
| Year | 35,062 | 6,369 | 2,869 | 3,104 | 2,659 | 3,239 | 2,311 | 1,050 | 16,810 | 73,472 |
| 2009 |  |  |  |  |  |  |  |  |  |  |
| 1st Qtr | 6,245 | 1,322 | 588 | 568 | 548 | 761 | 422 | 253 | 3,263 | 13,970 |
| 2ndQtr | 10,250 | 1,379 | 694 | 661 | 542 | 734 | 572 | 272 | 4,018 | 19,122 |
| 3rd Qtr | 9,426 | 1,556 | 746 | 773 | 568 | 912 | 645 | 301 | 4,538 | 19,465 |
| 4th Qtr | 9,971 | 1,959 | 754 | 1,065 | 661 | 877 | 635 | 292 | 4,474 | 20,688 |
| Year | 35,892 | 6,216 | 2,782 | 3,067 | 2,319 | 3,284 | 2,274 | 1,118 | 16,293 | 73,245 |
| 2010 |  |  |  |  |  |  |  |  |  |  |
| 1st Qtr | 6,095 | 1,180 | 563 | 544 | 429 | 658 | 414 | 224 | 3,226 | 13,333 |
| 2nd Qtr | 9,693 | 1,278 | 629 | 586 | 415 | 844 | 490 | 247 | 3,967 | 18,149 |
| 3rd Qtr | 9,108 | 1,425 | 641 | 701 | 439 | 941 | 607 | 296 | 4,444 | 18,602 |
| 4th Qtr | 10,169 | 2,099 | 708 | 1,087 | 566 | 1,045 | 708 | 265 | 4,785 | 21,432 |
| Year | 35,065 | 5,982 | 2,541 | 2,918 | 1,849 | 3,488 | 2,219 | 1,032 | 16,422 | 71,516 |
| 2011 |  |  |  |  |  |  |  |  |  |  |
| 1st Qtr | 5,827 | 1,181 | 479 | 564 | 312 | 692 | 422 | 230 | 3,222 | 12,929 |
| 2nd Qtr | 9,007 | 1,344 | 518 | 637 | 296 | 801 | 495 | 240 | 4,077 | 17,415 |
| 3rd Qtr | 8,760 | 1,557 | 595 | 707 | 344 | 1,019 | 555 | 274 | 4,715 | 18,526 |
| 4th Qtr | 8,386 | 1,616 | 555 | 877 | 394 | 822 | 575 | 231 | 4,283 | 17,739 |
| Year | 31,980 | 5,698 | 2,147 | 2,785 | 1,346 | 3,334 | 2,047 | 975 | 16,297 | 66,609 |

1. Value of goods as declared to H.M. Customs on entry or re-entry to Bermuda. Does not include purchases through mail-order or on the internet.


| TABLE 7 - HOTEL GROSS RECEIPTS \$000 |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Resort Hotels | Small Hotels | Cottage Colonies | Other | Total |
| 2008 |  |  |  |  |  |
| 1st Qtr | 33,367 | 667 | 1,362 | 598 | 35,994 |
| 2nd Qtr | 84,948 | 10,182 | 2,103 | 560 | 97,793 |
| 3rd Qtr | 72,530 | 11,246 | 2,009 | 813 | 86,598 |
| 4th Qtr | 47,010 | 4,198 | 1,358 | 596 | 53,162 |
| Year | 237,855 | 26,293 | 6,832 | 2,567 | 273,547 |
| 2009 ( |  |  |  |  |  |
| 1st Qtr | 24,175 | 1,601 | 1,168 | 460 | 27,404 |
| 2nd Qtr | 59,552 | 5,242 | 1,613 | 449 | 66,856 |
| 3rd Qtr | 63,569 | 7,334 | 1,340 | 532 | 72,775 |
| 4th Qtr | 39,604 | 2,748 | 1,037 | 484 | 43,873 |
| Year | 186,900 | 16,925 | 5,158 | 1,925 | 210,908 |
| 2010 ( |  |  |  |  |  |
| 1st Qtr | 20,885 | 1,063 | 779 | 428 | 23,155 |
| 2nd Qtr | 61,389 | 5,895 | 1,517 | 569 | 69,370 |
| 3rd Qtr | 60,562 | 6,517 | 1,559 | 589 | 69,227 |
| 4th Qtri | 37,410 | 2,232 | 1,052 | 515 | 41,209 |
| Year ${ }^{\text {R }}$ | 180,246 | 15,707 | 4,907 | 2,101 | 202,961 |
| 2011 ( |  |  |  |  |  |
| 1st Qtr | 23,602 | 850 | 936 | 479 | 25,867 |
| 2nd Qtr | 68,649 | 4,905 | 1,416 | 726 | 75,696 |
| 3rd Qtr | 74,865 | 6,073 | 1,503 | 572 | 83,013 |
| 4th Qtr | 35,453 | 1,857 | 1,055 | 511 | 38,876 |
| Year | 202,569 | 13,685 | 4,910 | 2,288 | 223,452 |

TABLE 8 - IMPORTS BY COMMODITY GROUPS ${ }^{(1)} \$ 000$ f.o.b.

|  | Food Beverages \& Tobacco | Clothing | Fuels | Chemicals | Basic Materials \& Semi-Mfg | Machinery | Transport Equipment | Finished Equipment | Misc. | Total ${ }^{2}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2008 |  |  |  |  |  |  |  |  |  |  |
| 1st Qtr | 52,606 | 7,537 | 28,097 | 27,598 | 27,338 | 55,585 | 16,265 | 92,087 | 6 | 307,119 |
| 2nd Qtr | 49,777 | 9,318 | 23,721 | 25,242 | 28,005 | 59,112 | 17,577 | 84,550 | 229 | 297,531 |
| 3rd Qtr | 49,788 | 5,568 | 29,257 | 23,884 | 22,110 | 53,106 | 15,072 | 63,832 | 1 | 262,616 |
| 4th Qtr | 43,853 | 7,789 | 21,842 | 25,894 | 22,618 | 52,081 | 13,032 | 90,285 | 366 | 277,760 |
| Year | 196,024 | 30,212 | 102,917 | 102,618 | 100,071 | 219,884, | 61,946 | 330,754 | 602 | 1,145,027 |
| 2009 |  |  |  |  |  |  |  |  |  |  |
| 1st Qtr | 42,839 | 5,719 | 25,285 | 23,473 | 19,787 | 42,881 | 11,024 | 67,418 | 246 | 238,672 |
| 2nd Qtr | 41,296 | 7,789 | 26,616 | 21,381 | 22,814 | 52,657 | 19,912 | 81,276 | 11 | 273,752 |
| 3rd Qtr | 54,248 | 6,744 | 31,129 | 25,579 | 20,570 | 40,834 | 14,853 | 69,957 | 33 | 263,947 |
| 4th Qtr | 48,450 | 6,709 | 33,119 | 23,771 | 19,917 | 38,380 | 11,908 | 92,375 | 20 | 274,650 |
| Year | 186,833 | 26,961 | 116,149 | 94,204 | 83,088 | 174,752 | 57,697 | 311,026 | 310 | 1,051,021 |
| 2010 |  |  |  |  |  |  |  |  |  |  |
| 1st Qtr | 44,118 | 6,114 | 25,991 | 21,829 | 17,391 | 46,948 | 10,393 | 66,203 | - | 238,987 |
| 2nd Qtr | 45,405 | 6,693 | 23,515 | 23,219 | 18,594 | 36,381 | 14,292 | 80,258 | 1 | 248,358 |
| 3rd Qtr | 44,419 | 6,767 | 32,687 | 26,581 | 16,267 | 35,563 | 7,857 | 75,484 | 11 | 245,636 |
| 4th Qtr | 39,424 | 6,514 | 15,575 | 25,109 | 15,499 | 37,096 | 9,068 | 88,015 | 9 | 236,309 |
| Year | 173,366 | 26,088 | 97,768 | 96,738 | 67,751 | 155,988 | 41,610 | 309,960 | 21 | 969,290 |
| 2011 |  |  |  |  |  |  |  |  |  |  |
| 1st Qtr | 38,235 | 6,338 | 16,756 | 23,662 | 12,652 | 34,643 | 7,968 | 74,717 | 6 | 214,977 |
| 2nd Qtr | 45,234 | 7,311 | 18,231 | 21,572 | 15,806 | 34,110 | 9,040 | 73,722 | 486 | 225,512 |
| 3rd Qtr | 44,281 | 6,577 | 28,112 | 21,793 | 14,024 | 35,861 | 9,412 | 73,713 | 2,989 | 236,762 |
| 4th Qtr | 39,467 | 5,807 | 14,092 | 21,405 | 13,167 | 28,570 | 9,680 | 81,708 | 1,783 | 215,679 |
| Year | 167,217 | 26,033 | 77,191 | 88,432 | 55,649 | 133,184 | 36,100 | 303,860 | 5,264 | 892,930 |

1. The above figures have been adjusted to exclude goods not changing ownership


## Symbols used in tables:

(..) not available
(*) nil or negligible
(e), (p) estimated or provisional
figure revised figure
$(\mathrm{R})$ revised figure
Q1 1st quarter (Jan.-Mar.)
Q2 2nd quarter (Apr. Jun.)
Q3 3rd quarter (Jul.-Sep.)
Q4 4th quarter (Oct.-Dec.)

## Other Statistical Publications:

Monthly Consumer Price Index
Monthly Retail Sales Index
Annual Facts and Figures Pamphlet
Annual Employment Survey Brief
Report on the 2000 Census of Population \& Housing Bermuda Labour Force Trends
Bermuda Social Dynamics
The Changing Face of Bermuda's Seniors Report
The 2004 Household Expenditure Survey (HES) Report
Literacy in Bermuda

FOR FURTHER INFORMATION REGARDING THE QUARTERLY BULLETIN PLEASE CONTACT US

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[^0]:    1. Quarterly averages derived from monthly series
