



GOVERNMENT OF BERMUDA
Ministry of Finance

Department of Social Insurance
CONTRIBUTORY PENSION/GRATUITY APPLICATION FORM

Please use **BLOCK CAPITALS** when filling out this form.

BE SURE TO ANSWER ALL QUESTIONS

When completed, this form should be taken or sent to:

DEPARTMENT OF SOCIAL INSURANCE

Ground Floor
Government Administration Building
30 Parliament Street, Hamilton HM 12
Bermuda

OFFICIAL USE
Social Insurance No.:
Claim No.:
Received By:
Date of Receipt/Stamp:
Approved/Disapproved By and Date:
Birth Cert/Passport No:
Verified By:

AN APPLICATION SHOULD BE MADE WITHIN 13 WEEKS FROM THE DATE A PERSON BECOMES ELIGIBLE FOR THE BENEFIT. DELAY IN CLAIMING MAY RESULT IN LOSS OF BENEFIT.

CONTRIBUTORY PENSIONS ACT, 1970

A person shall be entitled to a contributory old age pension if he/she-

- is over pension age (over age 65); **and**
- satisfies the relevant contribution conditions

PARTICULARS OF CLAIMANT

1.				
SURNAME		FIRST NAME	MIDDLE NAMES	MR. MRS. MISS (CIRCLE)
2. Maiden Name (or other surname at date of birth)				
3. Permanent Address				
Mailing Address (if different from above)				
Telephone Number(s)				
Email Address				
Please check this box if you would like to receive an email confirming receipt of application <input type="checkbox"/>				
4. Date and place of birth. Please submit a <u>certified</u> <u>copy of your birth certificate and photo ID or</u> <u>valid passport</u> with this form.				
	Day	Month	Year	Place
4a. UK National Insurance No:(If applicable)				
5. Bank Name (All applications must be submitted with proof of banking details. i.e. copy of bank statement, void check etc.)				
Account Number				
IBAN Number/Routing Number (If applicable)				
Sort Code (If applicable)				

6. Are you in any receipt of any Social Insurance benefit? Yes or No (Circle One)	
6a. If yes, what type of benefit	
7. Date of last employment (In Bermuda)	
_____	Day Month Year Place
8. If you are a retired person, please state the date	
on which you ceased to be gainfully employed	
_____	Day Month Year Place
Below, please list Employment History	
Employer	Time Period (e.g. 2001-2017)
Part Time or Full Time	
9. Name of Spouse	_____
9a. Spouse's Social Insurance number	_____
9b. Spouse's Date of Birth	_____
	Day Month Year Place

DECLARATION
(WARNING: Giving false information may result in prosecution.)

I _____ declare that to the best of my knowledge and belief all the statements on this form are true.	WITNESS TO SIGNATURE The signature opposite was made or acknowledged by the applicant in my presence. Print Name: _____ Signature: _____
(Application's usual signature or mark if unable to write)	Address: _____
Date:	Date:

(The Applicant's signature must be witnessed by a householder who is not a relative or by an officer of the Department of Social Insurance.)

Please note that an incomplete application may result in a delayed pension payment. All sections of this application **MUST** be completed in order for processing to begin. Processing takes 30 to 60 days. To query an application, please call 294 9242 ext 1129 or email sibenefits@gov.bm