

GOVERNMENT OF BERMUDA Ministry of Labour

Department of Immigration

Form BSA04

Bermudian Status Application Form

This form serves to provide information about people who are making application for the grant of Bermudian status under the following sections of the Bermuda Immigration and Protection Act, 1956 ("The 1956 Act"). Section 19, a person possessing a Qualifying Bermudian Connection (QBC); 19A, a spouse, widow or widower of a Bermudian; Section 20, right of persons within section 16(2) to Bermudian status; 20B, the right to Bermudian status in certain other cases.

The qualifications for application under each section of the 1956 Act are listed on the following page. Please read them carefully and check the box below for the Section of the Act under which you are applying. You should also refer to the checklist at the back of this form which details additional documents required to process this application.

required to process this application.		
APPLICANT'S SURNAME		
ALL OTHER NAMES		
SECTION 19: Person possessing a Qualifying Bermudian Connection	SECTION 20B: Right to Bermudian status in certain other cases	
I WISH TO APPLY UNDER SECTION 19	I WISH TO APPLY UNDER SECTION 20B,	
I WISH TO APPLY UNDER SECTION 19 AND NATURALISATION	NATURALISATION REQUIRED	
	General Enquiries	
SECTION 19A: A Spouse, Widow or	Am I entitled to Bermudian state	us?
Widower of a Bermudian	I AM MAKING A GENERAL ENQUIRY	
I WISH TO APPLY UNDER SECTION 19A	PLEASE REFER TO THE TABLES AT THE	
I WISH TO APPLY UNDER SECTION 19A AND NATURALISATION	BACK OF THIS FORM (SECTION 10) TO DETERMINE WHICH SECTIONS TO COMPLETE	
SECTION 20: Deemed Child		
I WISH TO APPLY UNDER SECTION 20		
I WISH TO APPLY UNDER SECTION 20		
AND NATURALISATION		

REQUIREMENTS FOR APPLICANTS

APPLYING UNDER SECTION 19: Person possessing a Qualifying Bermudian Connection (QBC)

You must fulfil all the requirements below in order to apply under this section:

- a) Be 18 years of age or older.
- b) Have been ordinarily resident in Bermuda for 10 continuous years immediately preceding the date of the application.
- c) Have a qualifying Bermudian connection.
- d) Be of good conduct and character.

Note: The first schedule A shall have effect for the purpose of determining whether a person has a QBC.

APPLYING UNDER SECTION 19A: A Spouse, Widow or Widower of a Bermudian

You must fulfil all the requirements below in order to apply under this section:

- a) Be married to or be the widow or widower of a Bermudian for 10 continuous years from the date of marriage.
- b) Have resided in Bermuda for seven years after the date of the marriage, the last two years must be continuous to the date of application. In calculating the remaining five years you must do so in continuous periods of 12 months or more.
- c) Be living together as husband and wife continuously for the last two years with the Bermudian spouse to the date of application or for the last six months prior to the death of the Bermudian spouse.
- d) Be of good conduct and character.

APPLYING UNDER SECTION 20: Right of persons within Section 16(2) to Bermudian status

You must fulfil all the requirements below in order to apply under this section:

- a) Have reached the age of eighteen years but be under the age of twenty two years.
- b) Have been ordinarily resident in Bermuda for the period of five years immediately preceding the application.
- c) Have for the five years immediately preceding the application been deemed to possess and enjoy Bermudian status by virtue of section 16(2).

APPLYING UNDER SECTION 20B: Certain Other Cases

You must fulfil all the requirements below in order to apply under this section:

- a) Have been ordinarily resident in Bermuda on 31 July 1989.
- b) Have been ordinarily resident in Bermuda for the period of 10 years immediately preceding the application.
- c) Be a British Dependent Territories citizen by virtue of the grant to him by the Governor of a certificate of naturalisation under the British Nationality and Status of Aliens Act 1914 (U.K.) or the British Nationality Act 1948 (U.K.) or the British Nationality Act 1981 (U.K.) having been approved for the grant of Bermudian status.

Naturalisation

Any person who is not a Commonwealth citizen must be naturalised as a British Overseas Territories Citizen in order to acquire Bermudian status. Those persons who are Commonwealth citizens applying for Bermudian status ONLY, should note that the acquisition of Bermudian status in itself does not confer British nationality.

General Enquiry

People enquiring whether they have, or may be entitled to, Bermudian status should complete this form in order to provide as much information as possible to the Department of Immigration. This will enable the Department to make a recommendation as to your best course of action.

Personal Details

Surname/Family name	
First name	
Middle name(s)	
Family name at birth	
Reason for name change	
Date of name change DD / I	MM / YR Age Sex Date of birth DD / MM / YR
Present street address in Bern	nuda
Postal address (if different fro	om above)
Telephone numbers (Home)	(Work)
(Cellular)	(E-mail)
NOTE: Please inform the Depa occurs while this application i	rtment of Immigration in writing of any change of address or phone number which s being processed.
Nationality Details Your nationality at birth	Village, town or
,	city of birth
Your present nationality	
Are there any restrictions on your right to return to	YES NO
your country of origin?	
If YES, please state what	
these restrictions are	
Marital status Are you	Single Divorced Widowed Married and Living Legally separated
F. 1	
Employment Job title	
Employer, with address and phone number	
Convictions Have you	ever been convicted in a court of law on any criminal or civil proceedings?
If YES, please state: When	Where
Nature of offence	
Sentence	
You may add to your re	

Residence

Date of arrival in	Bermuda for residence DD / MN	I / YR	
	in Bermuda, have you lived abroad fo details of each residence abroad.	r more than two mon	ths? YES NO
Country of residence	Reason for residence, for example periods of employment or education	Employer or school	Period of residence (Month/Year to Month/Year

Please provide supporting documentation from place of employment or educational establishment.

Details of Spouse/Widow/Widower If not applicable, please write "NONE" through this section

Surname/Family name						
All other names						
Maiden name (if applicable)			_			
Age	Sex		Date of birth	DD / MM / Y	R	
Nationality at birth			Village, [.] city	town or of birth		
Present nationality (if different from above)						
Date and place of marriage	DD / MM / YR					
Date marriage ended (if applicable)	DD / MM / YR		Reason (death, divorce, etc.)			
Is your spouse currently residing in Bermuda?	YES	NO				
Does your spouse possess Bermudian status?	YES	NO	Certifica	te#		
Does your spouse possess a Permanent Resident's Certificate?	YES	NO	Certifica	te#		
Is your spouse employed in Bermuda?	YES	NO				
f YES, please give occupation and employer						
Have your spouse or d			convicted in a cou minal or civil proc		YES	NO
If YES, provide details o		,	n it to this form – i	3	YES	NO
NOTE: A Police Certifica	ate will be accepted a	s a satisf	factory response to	o this requiremen	ıt.	

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Details of Parents

FATHER'S Surname	
All other names	
Age	Date of birth DD / MM / YR
Nationality at birth	Present nationality (if different)
Village, town or city of birth	(ii diricient)
Does he possess Bern	nudian status? YES NO Certificate #
Or a Permanent Residen	t's Certificate? YES NO Certificate #
Is he employed	d in Bermuda? YES NO
If YES, please gi	ve occupation and employer
MOTHER'S Surname	
All other names	
Maiden names	
Age	Date of birth DD / MM / YR
Nationality at birth	Present nationality (if different)
Village, town or city of birth	
Does she possess Berm	nudian status? YES NO Certificate #
Or a Permanent Residen	t's Certificate? YES NO Certificate #
Is she employed	d in Bermuda? YES NO
If YES, please gi	ve occupation and employer
Date and place of parents' m	
(if appl	

Details of Siblings

SIBLING 1 Surname	
All other names	
Age	Date of birth DD / MM / YR
Nationality at birth	Present nationality (if different)
Village, town or city of birth	(ii diricicity
Does sibling poss	ess Bermudian YES NO Certificate #
Or a Permanent Residen	t's Certificate? YES NO Certificate #
SIBLING 2 Surname	
All other names	
Age	Date of birth DD / MM / YR
Nationality at birth	Present nationality (if different)
Village, town or city of birth	
Does sibling poss	ess Bermudian status? YES NO Certificate #
Or a Permanent Residen	t's Certificate? YES NO Certificate #
CIDLING 2 Company	
SIBLING 3 Surname	
All other names	
Age	Date of birth DD / MM / YR
Nationality at birth	Present nationality (if different)
Village, town or city of birth	(ii diricicity
Does sibling posse	ess Bermudian status? YES NO Certificate #
Or a Permanent Residen	



Reference 1

You require two sponsors in support of your application. They must both be Commonwealth citizens who possess Bermudian status and have known you for at least seven years.

Letters of support from both these sponsors must be attached to this form.

The sponsors in support of applicants who are applying under 19A must complete and sign subsections 1 and 2.

NOTE TO SPONSOR: If you do not know the applicant sufficiently well to provide detailed information that you will be called upon to provide concerning them, you should advise them to select another sponsor.

SUBSECTION 1						
SPONSOR 1 Full name						
	Surname					
	All other nam	ies.				
Data of hinth			1			
Date of birth	DD / MM	/ YR				
Street address in Bermuda						
Postal address (if different	from above)					
Telephone numbers (Home	e)			(Work)		
(Cellular)			(E-ma	il)		
I, the undersigned, hereby	state:					
I am a Commonwealth ci	tizen	YES	N	10		
I possess Bermudian s	tatus	YES	N	Ю		
I have known the applicant	for	years	and have	extensive know	ledge of his/he	r character and integrity
He/She is of good character of the applicant, nor is he/s				f the English la	nguage. He/She	e is not the Counsel or Agent
Signature					Date	DD / MM / YR
SUBSECTION 2 For applicants applying und are happily married and livi	ing together a	s husbar	nd and wit		her application	for Bermudian status and
Signature					Date	DD / MM / YR



Reference 2

You require two sponsors in support of your application. They must both be Commonwealth citizens who possess Bermudian status and have known you for at least seven years.

Letters of support from both these sponsors must be attached to this form.

The sponsors in support of applicants who are applying under 19A must complete and sign subsections 1 and 2.

NOTE TO SPONSOR: If you do not know the applicant sufficiently well to provide detailed information that you will be called upon to provide concerning them, you should advise them to select another sponsor.

SUBSECTION 1						
SPONSOR 1 Full name						
	Surname					
	All other nam	ies				
Date of birth	DD / MM	/ YR]			
Street address in Bermuda						
Postal address (if different	from above)_					
Telephone numbers (Home	e)				(Work)	
(Cellular)			(E-n	nail)		
I, the undersigned, hereby	state:					
I am a Commonwealth ci	tizen	YES		NO		
I possess Bermudian s	tatus	YES		NO		
I have known the applicant	for	years	and hav	e extensiv	e know	ledge of his/her character and integrity
He/She is of good character of the applicant, nor is he/s				of the En	iglish la	nguage. He/She is not the Counsel or Ager
Signature						Date DD / MM / YR
	ng together a	s husbar	nd and v			the applicant and the applicant's spouse the application for Bermudian status and
Signature						Date DD / MM / YR

Legal Declaration

I swear by Almighty God that the particulars stated by me in this application are true and I have read and understand the requirements of the section under which I am applying.

If at any time, before a Certificate is issued to me, the accuracy of any of the foregoing particulars is affected by an alteration of circumstances, I undertake to inform the Department of Immigration in writing forthwith.

Print name	\$25 Stamp Duty		
Signature			
Sworn at			
Date			
Before me		Commissioner fo	r Oaths

This affidavit must not be made before a person who is the Counsel or Agent for the applicant.

CAUTION: If the applicant makes any statement in his or her application which he or she knows to be false in any particular, or recklessly makes a statement which is false in a material particular, he or she renders him/herself liable to both a fine and imprisonment and to the withdrawal of his or her Bermudian status, should this application be successful.

SECTION



Legal Declaration of Bermudian Spouse

(print full n	ime)
	m the lawful spouse of the applicant, that we have been living together as husband and wife continuously vo years and that I fully support my spouse's application for Bermudian status.
Signature	
Sworn at	
Date	
Before me	Commissioner for Oaths

Note: For the purpose of this application the declaration serves as the 'letter' required under section 19A (2)(c) of the 1956 Act.

Application for naturalisation as a British Overseas Territories citizen

IMPORTANT NOTE:

Attach a separate sheet giving details of ALL absences from Bermuda during the five year period ending with the date of this application. Include the country visited, the purpose of the visit, the dates of your leaving and returning to the Island and the total days absent for each visit.

You should not have been out of Bermuda for more than 90 days during the 12 month period immediately preceding this application, or more than 450 days in the five year period immediately preceding this application, or if you are married to a British Overseas Territory Citizen, you should not have been out of Bermuda for more than 270 days in the three year period immediately preceding this application.

Do you intend	to reside in Bermuda if naturalised?	ES NO
DECLARATION	I BY THE APPLICANT FOR NATURALISATION AS	S A BRITISH OVERSEAS TERRITORIES CITIZEN
Overseas Terri which may aff House. I under against record	information given in this application is correct tories (Bermuda) citizenship. I promise to information given where fect the accuracy of the information given wherstand that information given by me will be tr	declare that, to the best of my knowledge at. I know of no reason why I should not be granted British or the Governor in writing or any change in circumstances hilst this application is being considered by Government reated in confidence, but may be submitted for checking and the police, where it is necessary for immigration or their functions.
I conf	irm that I have enclosed the appropriate natur	uralisation fee
I conf	irm that i have enclosed the appropriated doc	cuments
		rawn if it is found to have been obtained by fraud, false gage in conduct which is seriously prejudicial to the public
	cial circumstances, the Governor should treat r	uirements for naturalisation, I believe that, in view of the me as fulfilling those requirements or waive the need in
	nstances - which requirements do you think? (Attach a separate sheet if necessary)	you think you fail to meet and what are the special
Please sign be applications the		eted the form correctly. Fees are not not refundable for
Signature		Date DD / MM / YR

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Proof of Ordinary Residence

You require a letter(s) of support indicating that you have been ordinarily resident in Bermuda. A sample letter of proof of ordinary residence is included in the notes section of this application form.

(**Note:** The person who submits a proof of ordinary residence letter cannot also be a reference under section 5 of this application.)

Please indicate if the letter of proof of ordinary residence is enclosed with your application.

YES NO

SECTION 1

Legal Declaration of Domicile

The country in which a person is domiciled is the country that the person regards as home. Therefore, to be domiciled in Bermuda, a person must regard Bermuda as home (i.e. the place to which he eventually intends to return) regardless of the country in which he is temporarily or ordinarily resident at the time.

I solemnly and sincerely declare by the Almighty God that the particulars stated by me in this application are true and I understand the requirements of this section.

Print name		
Signature	Date DD / MM / YR	
Sworn at		
Date		
Before me		Commissioner for Oaths

This affidavit must not be made before a person who is the Counsel or Agent for the applicant.

CAUTION: If the Bermudian parent or older relative makes any statement in this application which he or she knows to be false in any particular, or recklessly makes a statement which is false in a material particular, he or she renders him/herself liable to both a fine and imprisonment and to the withdrawal of this application should the application be successful.

section 12

Application Checklist

Incomplete applications will be returned. This application will not be considered complete unless the required documents are attached. Where supporting documentation is attached, indicate on the material which section of this form it refers to.

	SECTION UNDER WHICH YOU ARE APPLYING							
	19		19A		20			General
	19	19 & Naturalisation	19A	19A & Naturalisation	20	20 & Naturalisation	20B	Enquiry
Complete section of form	1-7,10	1–7, 9–10	1–3, 6–8, 10	1–3, 6–10	1–4,7,10	1–4, 7, 9–10	1–3, 6–7, 9–10	1–2, 4, 7, 10–11
Current fee	✓	✓	✓	✓	✓	✓	✓	\checkmark
2 passport photos	✓	✓	✓	✓	✓	✓	✓	
Certified copy of Long Form Birth Certificate/Deed poll (if applicable)	✓	✓	✓	✓	✓	✓	✓	✓
Certified copy of Marriage Certificate (if applicable)	✓	✓	✓	✓	✓	✓	✓	✓
Certified copy of all Divorce Decrees Absolute (if applicable)	✓	✓	✓	✓	✓	✓	✓	✓
Certified copy of Passport Data Page	\checkmark	✓	\checkmark	✓	\checkmark	✓	\checkmark	
A letter of support and character reference from 2 sponsors	✓	✓	✓	✓	✓	✓	✓	
Proof of residence in Bermuda for 10 years, e.g. letter from schools, employers and a letter from a professional person attesting to your 10 years residence	✓	✓	✓	✓			✓	
Proof of residence in Bermuda for 5 years, e.g. letter from schools, employers and a letter from a professional person attesting to your 5 years residence					√	✓		
Declaration on domicile								\checkmark
Certified copy of Passport Data Page	\checkmark	✓	✓	✓	✓	✓	✓	
Police Report from your country of origin if a resident of Bermuda for less than 15 years		✓		✓		✓		
Local Police Report	\checkmark	✓	\checkmark	✓		✓	\checkmark	

SAMPLE: PROOF OF ORDINARY RESIDENCE

SUPPORT THAT APPLICANT HAS BEEN ORDINARILY RESIDENT IN BERMUDA FOR 10 CONSECUTIVE YEARS.

John Levi Outerbridge, CA 111 Bermuda Way Drive, Devonshire, DV09, Bermuda

Tel: 441-236-1111 or 441-705-0000

21 October 2011

Subject: Permanent Resident, Katherine Anne Smith

To the Chief Immigration Officer:

I am writing this letter to support the Bermudian status application by Katherine Anne Smith. I have known Katherine Anne Smith since 1995.

We worked together as Audit Managers at the Bank of Bermuda for 10 years. We began in the Audit Department at the Bank of Bermuda on 23 October 1995 and worked together for 10 years until Katherine Anne Smith left the Bank on 5 December 2005 to work at the Fairmont Hamilton Princess Hotel.

I hereby attest that from 23 October 1995 to 5 December 2005 Katherine Anne Smith has been continuously and ordinarily resident in Bermuda.

If you have any questions, I may be reached at the phone number or the address above.

Sincerely,

John Levi Outerbridge, CA John Levi Outerbridge, CA

First Schedule A: Bermuda Immigration and Protection Act 1956 Persons with a Qualifying Bermudian Connection

- 1. For a person to have a qualifying Bermudian connection under section 19 of this Act, he must fall within a class of a description set forth in paragraph 2; and those descriptions are subject to paragraphs 3 and 4.
- 2. The classes of persons referred to are—
 - A a person who at any time answered one of the following descriptions—
 - (a) he was deemed to possess Bermudian status under subsection (2) of section 16 of this Act;
 - (b) [Repealed by 2020 : 16 s. 9];
 - (c) he would have qualified under (a) or (b) above had he been a Commonwealth citizen.
 - B a person who at any time possessed Bermudian status under this Act, except where his claim to possess such status depends solely on his rights under subsection (2) of section 16 of this Act or under subsection (2) of section 4 of the Bermuda Immigration and Protection Amendment Act 1980;
 - **C** [Repealed by 2020: 16 s. 9];
 - a person who can show that he has had an honest belief that he is Bermudian and who, in the Minister's opinion, has conducted himself in everyday life as Bermudian and has been accepted by the community of Bermuda as possessing Bermudian status. In forming that opinion, the Minister must be of the view that the following conditions are satisfied in relation to that person, that is to say, that—
 - (a) although not in law possessing Bermudian status—
 - (i) he has worked in Bermuda free of control under Part V of this Act; or
 - (ii) he has obtained ostensible title to land without being required to obtain a licence from the Government; or
 - (iii) he has voted in a general election in Bermuda without being challenged; and
 - (b) there is other evidence indicating generally that he has been accepted as a person possessing Bermudian status by persons dealing with him.
 - **E** a person who is the son or daughter or brother or sister of a person who has been granted Bermudian status under section 20A of this Act;
 - F a person who is the son or daughter of a person who has been granted Bermudian status under section 20B(2)(b) of this Acts.